

From: "Kyle, Jerry" <JerryKyle@andrewskurth.com>
To: "Tom Pollan" <tpollan@bickerstaff.com>
CC: "James R. Carpenter" <jim@carpenteraustin.com>, <walter@carpenteraustin...>
Date: 4/28/2010 1:52 PM
Subject: Central Texas Airport
Attachments: CTA Transmittal Ltr.PDF; CTA Chapter 381 Eco Dev Agmt.pdf; Redline.pdf

Tom, in response to your letter dated April 26, 2010, relating to the referenced Agreement and our prior correspondence relating to certain non-negotiable terms, the Company accepts the remaining terms, as outlined in your letter.

Based on our prior correspondence, a revised version of the Agreement incorporating the County's non-negotiable terms and reflecting the terms outlined in our prior correspondence is attached hereto, together with a marked version of the Agreement highlighting changes against the draft Agreement dated February 17, 2010.

As noted in our letter dated April 13, 2010, the Company intends to request the County's consent to the inclusion of the Property in a special utility district by separate instrument.

We look forward to final approval of the Agreement at the County's earliest convenience.

Please call me if you have any questions, comments or concerns. Thanks.

Jerry V. Kyle, Jr.
Partner

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April 28, 2010

VIA E-MAIL

Mr. Thomas M. Pollan
Bickerstaff Heath Delgado Acosta LLP
3711 South MoPac Expressway
Building One, Suite 300
Austin, Texas 78746

Re: Chapter 381 Economic Development Agreement between Bastrop County, Texas
and Central Texas Airport, LLC (the "Agreement")

Dear Tom:

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Please call me if you have any questions.

Sincerely,



Jerry V. Kyle, Jr.

cc: James R. Carpenter, Central Texas Airport LLC
Garry Kimball, Specialized Public Finance, Inc.
Patrick Lindner, Davidson & Troilo